

HOLIDAY GREETINGS 2018

Thank you so much for making 2018 another special year!

We could not have done it without you☺...We are a perfect partnership. We appreciate your continued efforts to refer us to family, friends and acquaintances that might benefit from our services. That said, our goal remains to have your referrals ultimately thank *you* for introducing them to us..... *“Your referrals are the best compliment we can receive”*.

As for *Preferred Financial and my family*, our thanks to you comes in the form of charitable donations to over 75 organizations targeting the less fortunate and supporting the women and men who put themselves in harm’s way to provide safety, security and freedom for us all. Each of the 42 organizations listed below received between \$500 and \$5,000 of the more than **\$50,000** donated this year, taking our total charitable contributions since we began our “giving program” in 2000 to over...

One Million, Two Hundred & Ten Thousand Dollars

Agape Villages	2nd Harvest Food Bank-Santa Clara/San Mateo
Alameda County Community Food Bank	2nd Harvest Food Bank-Santa Cruz County
Alzheimer’s Association	Lakota Friends Circle
American Red Cross	Livermore Police Dept. (kid’s ed.)
Battered Woman’s Alternative (STAND)	Make a Wish Foundation
Bay Area Crisis Nursery	Meals on Wheels Association of America
Bay Area Rescue Mission	National Parkinson Foundation
C. C. Child Care Council	Oakland Police Activities League (kid’s ed.)
Cal State East Bay	Open Heart Kitchen
CHP 1099	Pleasanton Police Dept. (kid’s ed.)
Concord Police Dept. (kid’s ed.)	S.F. & Marin Food Bank
Danville Police Dept. (kid’s ed.)	San Ramon Police Dept. (kid’s ed.)
Disabled Veterans National Foundation	Sentinels of Freedom
Doctors Without Borders	Shepherd’s Gate
Dublin Police Dept. (kid’s ed.)	Special Olympics, Northern CA.
Fisher House Foundation	Taylor Family Foundation
Food Bank of Contra Costa & Solano	UCSF - Neurological Research
Hayward Firefighters Charitable Foundation	UCSF Benioff Children’s Hospital Foundation
Homes for Our Troops	Veterans of Foreign Wars Foundation
Hospice Foundation of the East Bay	Walnut Creek Police Dept. (kid’s ed.)
La Clinica de La Raza	Wounded Warrior Project

2019 will mark our 40th year of business. While we cannot always predict what will happen in the financial markets, we can predict that the members of *“Our Team”*, led by Amy and Lauren, will continue to work hard towards our goal of enhancing your overall financial wellbeing☺. Remembering, of course, that at *Preferred Financial...*

“We listen, we educate then we perform like no one else in the industry”

As always, we extend our best wishes for a happy holiday season and a new year filled with joy, health and prosperity.

Anthony, Angie and Lauren Bilich