

HOLIDAY GREETINGS 2020

Thank you so much for making 2020 our 5th best year ever!

We could not have done it without you☺...We are a perfect partnership. We appreciate your continued efforts to refer us to family, friends, acquaintances and co-workers that might benefit from our services. That said, our goal remains to have your referrals ultimately thank *you* for introducing them to us. ***“Your referrals are the best compliment we can receive”.***

As for *Preferred Financial and my family*, our thanks to you comes in the form of charitable donations to over 90 organizations targeting the less fortunate and supporting the women and men who put themselves in harm's way to provide safety, security, and freedom for us all. Each of the 50 organizations listed below received between \$500 and \$5,000 of the more than **\$75,000** donated this year, taking our total charitable contributions since we began our *“giving program”* in 2000 to over

One Million, Three Hundred & Fifty Thousand Dollars

Agape Villages	Hospice Foundation of the East Bay
Alzheimer's Association	Livermore Police Dept (kids ed)
American Indian Charities (5)	Make a Wish Foundation
American Red Cross	Meals on Wheels Association of America
Battered Woman's Alternative (STAND)	Parkinson Foundation
Bay Area County Food Banks (6)	Oakland Police Activities League (kid's ed.)
Bay Area Crisis Nursery	Open Heart Kitchen
Bay Area Rescue Mission	Pleasanton Police Charitable Found. (kid's ed.)
Brentwood Police Department (kid's ed.)	San Jose Firefighters Burn Foundation
Cal State East Bay (Bus. & Econ.)	San Jose Police Foundation (kid's ed.)
Center for Education of Infant Deaf	San Leandro Police Dept. (kid's ed.)
CHP 1199	San Ramon Police Dept (kid's ed.)
Concord Police Dept. (kid's ed.)	Shepherd's Gate
Danville Police Dept. (kid's ed.)	Shriners Hospitals for Children
Disabled Veterans National Foundation	Special Olympics, Northern CA.
Doctors Without Borders	St. Jude's Children's Hospital
Dougherty Valley High School	UCSF - Neuroglial Research
Dublin Police Dept. (kid's ed.)	UCSF Benioff Children's Hospital Foundation
Habitat for Humanity--Bend/Redman, OR.	Veterans of Foreign Wars Foundation
Hayward Police Department (kids ed.)	Walnut Creek Police Dept (kid's ed.)
Homes for Our Troops	Wounded Warriors Project

2021 will mark our **42nd** year of business. While we cannot always predict what will happen in the financial markets, we can predict that the many members of ***“Our Team”***, led by Lauren, Jen and Alicia will continue to work hard towards our goal of enhancing your financial wellbeing☺. Remembering, of course, that at *Preferred Financial...*

“We listen, we educate then we perform like no one else in the industry”

As always, we extend our best wishes for a happy holiday season and a new year filled with joy, health and prosperity.

Anthony, Angie and Lauren Bilich