

# HOLIDAY GREETINGS 2021

*Thank you so much for making 2021 our 7<sup>th</sup> best year ever!*

We could not have done it without you☺...We are a perfect partnership. We appreciate your continued efforts to refer us to family, friends, co-workers and acquaintances that might benefit from our services. Our goal remains to have your referrals thank *you* for introducing them to us.

*“Your referrals are the best compliment we can receive”.*

As for *Preferred Financial and my family*, our thanks to you comes in the form of charitable donations to over 110 organizations, targeting the less fortunate and supporting the women and men who put themselves in harm's way to provide safety, security, and freedom for us all. Each of the fifty-four organizations listed below received between \$500 and \$5,000 of the more than **\$75,000** donated this year, taking our total charitable contributions since we began our *“giving program”* in 2000 to over

## One Million, Four Hundred, Twenty-Five Thousand Dollars

<b>Alzheimer's Association</b>	<b>Make a Wish Foundation</b>
(6) <b>American Indian Charities</b>	<b>Meals On Wheels Association of America</b>
<b>American Red Cross</b>	<b>National CASA Association</b>
<b>Battered Woman's Alternative (STAND)</b>	<b>No Kid Hungry</b>
(7) <b>Bay Area County Food Banks</b>	<b>Open Heart Kitchen</b>
<b>Bay Area Crisis Nursery</b>	<b>Parkinson Foundation</b>
(12) <b>Bay Area Police Depts. ( kid's ed.)</b>	<b>Shriners Hospitals for Children</b>
<b>Bay Area Rescue Mission</b>	<b>Special Olympics, Northern CA.</b>
<b>Cal State East Bay (Bus. &amp; Econ.)</b>	<b>St. Jude's Children's Hospital</b>
<b>Center for Education of Infant Deaf</b>	<b>St. Luke's Health Foundation</b>
<b>Disabled Veterans National Foundation</b>	<b>Susan G. Komen</b>
<b>Doctors Without Borders</b>	<b>Tunnels to Towers Foundation</b>
<b>Feeding America</b>	<b>UCSF - Neuroglial Research</b>
<b>Habitat for Humanity--Bend/Redman, OR.</b>	<b>UCSF - Children's Hospital Foundation</b>
<b>Homes for Our Troops</b>	<b>Veterans of Foreign Wars Foundation</b>
<b>Hospice Foundation of the East Bay</b>	<b>Wounded Warriors Project</b>

Our goal for next year is to reach One-Million, Five-Hundred Thousand Dollars (\$1,500,000) in total charitable contributions. Please continue to suggest charities which are near and dear to your heart. We'll happily take it from there, making donations in your honor or in memory of a loved one.

**2022** will mark our **43rd** year of business. While we cannot always predict what will happen in the financial markets, we can predict that the many members of *“Our Team”*, led by Lauren, Jen and Phil, will continue to work hard towards our goal of enhancing your financial wellbeing☺. Remembering, of course, that at *Preferred Financial...*

*“We listen, we educate then we perform like no one else in the industry”*

*Again, thank you one and all. May your reflections of joy outweigh those of sadness a million to one—Wishing you a happy, healthy and prosperous new year.*

**Anthony, Angie and Lauren Bilich**